

July Experience @ Davidson College

Confidential Financial Aid Request

(This form must be totally filled out.)

July Experience has limited funds to assist families that cannot meet the cost of the program (\$3,300), which includes tuition, room and board. Need-based assistance is awarded on the basis of need and academic achievement. Parents and guardians are to complete the form accurately. All information will be confidential. This application and the required attachments must accompany your July Experience application and be postmarked by April 1, 2010.

Required attachments:

1. A signed photocopy of the **parents' or guardians'** completed 2009 federal tax form (1040 or 1040A, not 8453), including all W-2 forms. This copy must be the one sent to the IRS, not a separate version. Disabled parents must send a copy of Form SSA-1099.

2. A signed copy of the **student's** completed 2009 federal tax form including W-2 forms.

2.1 Check if student did not work in 2009: _____

Please note: for this request to be considered, tax forms must be returned for each working parent, stepparent, or guardian.

Please print or type:

Student's name _____
First Middle Last

Parent/Guardian's name _____
First Middle Last

FAMILY FINANCIAL INFORMATION

2009

- A. Wages/Salaries: Father/Guardian \$ _____ Number in family _____
- B. Wages/Salaries: Mother/Guardian \$ _____
- C. Business/Farm/Rental Income \$ _____ # in college (10-11) _____
- D. Interest Income \$ _____
- E. Dividends \$ _____
- F. Social Security Benefits \$ _____
- G. Child Support/Alimony \$ _____
- H. TANF (Temporary Assistance to Needy Families) \$ _____
- I. Other Untaxed Income \$ _____

ASSETS

VALUE

DEBT

- A. Cash/Savings/Checking \$ _____ \$ _____
- B. Home \$ _____ \$ _____
- C. Other Real Estate \$ _____ \$ _____
- D. Business/Farm \$ _____ \$ _____
- E. Investments/Stocks \$ _____ \$ _____

EXPENSES

2009

- A. U.S. Income tax \$ _____
- B. Annual Mortgage or Rental Payment \$ _____
(List payments for primary residence only)
- C. Medical Expenses Not Covered by Insurance \$ _____
- D. Child Support/Alimony paid \$ _____

1. What is estimated travel cost for your child to attend the program \$ _____.
2. What is the approximate amount your family can contribute for this student's education this summer?
\$ _____.
3. On a separate sheet of paper, please explain any special circumstances we should consider when reviewing your Financial Aid Request.
4. Remember to enclose a copy of your 2009 W-2 form(s), all schedules, and a copy of your 2009 federal income tax return.

I declare that the above information is correct and complete.

Parent/Guardian's Signature

Date